

Sit Mutual Funds
IRA Telephone Redemption Privileges
Request Form

BNY Mellon Investment Servicing Trust Company (“the Custodian”) and Sit Mutual Funds offers telephone redemption privileges for Individual Retirement Accounts (“IRAs”) which includes Traditional, SEP and Roth IRAs. By checking the box below, signing and returning this form, you authorize us to add telephone redemption privileges to your account.

If you choose not to adopt telephone redemption privileges at this time, it is important to understand that any future request to redeem shares from your IRA account must be submitted in writing, by completing an IRA Distribution Form or Required Minimum Distribution (“RMD”) Form which are available on our web site at www.sitfunds.com. In addition, we will not accept verbal instructions to add telephone redemption privileges to your IRA account in the future. You will be required to submit your request to add telephone redemption privileges in writing.

I elect telephone redemption privileges for my Traditional, SEP or Roth IRA.

I understand that the telephone transaction privileges will apply to my account. If I have telephone transaction privileges, I agree that neither the Custodian, Sit Mutual Funds, nor their transfer agent, their agents, officers, trustees, directors or employees will be liable for any loss, liability or expense for acting, or refusing to act on instructions given under the telephone transaction privileges that are reasonably believed to be genuine and I accept the risk of loss.

Participant’s Signature: _____ **Date:** _____
(Responsible Individual in the case of a minor IRA)

IRA Account Number(s): _____

Mail to:

Sit Mutual Funds
P.O. Box 2165
Minneapolis, MN 55402

Sit Mutual Funds 1-800-332-5580